Systems & Processes

Do you keep your accounts on a spreadsheet?

We can help you move over to an accountancy package that will save you time, and make sure your accounts are accurate.

We'll provide training to make sure you're confident in using the new system.

Internal Controls

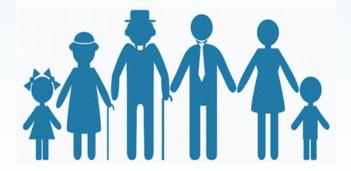
We can help you protect your funds by advising on appropriate controls.

Reports for your Trustees

We can use your data to create reports in a format that's easy for everyone to understand.

We work with your treasurer or finance officer to make sure we understand your charity's situation and that the reports highlight the main issues that need to be discussed by your trustees.

Quarterly reporting service from £500 per year



SPX Oxford Ltd

Accountancy & Bookkeeping Services for the not-for-profit sector



Our Services for Charities

www.spxoxford.co.uk

Independent Examinations

We are very happy to undertake the independent examination of your charity's accounts, in line with Charity Commission requirements.

Our fee depends on the size of your charity and the complexity of your accounts, but guideline prices are:

Small charity: Fee £450

Medium charity, moderate complexity: Fee £600

Large charity, significant complexity: Fee £1,000

Bookkeeping & Payroll Services

Is your treasurer over-burdened? We can help by taking care of the bookkeeping.

Guideline prices:

Up to 50 transactions per month: Fee £150 per month

If we do your bookkeeping we can also provide a payroll service for a small extra charge. 1-10 employees: Fee £35 per month

Annual financial statements; Charity Commission, HMRC & Companies House returns

Whether or not we do your bookkeeping we can prepare your annual accounts and file them for you. We can also file your CT600 and VAT returns

About SPX

We specialise in providing high quality accountancy services for the not-forprofit sector.

We believe in the 'triple bottom line' as an approach to business, so we consider the environmental and social implications of all that we do, as well as financial profitability.

We are proud to rent our office space from the Ethical Property Company.

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Sheila Parry FCCA

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