

Reducing risk

A small in-house finance function has the advantage of being a 'one stop shop' for your organisation, but it can also be risky as it can rely on the experience, judgement and availability of just one person.

SPX Oxford works with many different organisations, so we can bring a fresh perspective and a breadth of experience to your organisation. We will ensure your charity is able to make informed financial decisions, and is compliant with all legislation.

Excellent customer service is our top priority: if you are not happy with our service, we will work with you to find a solution.

Prices

Guideline prices

Bookkeeping service

Up to 50 transactions per month:
Fee £150 per month

Up to 200 transactions per month:
Fee £250 per month

Quarterly reporting service

From £500 per year



SPX Oxford Ltd

Accountancy & Bookkeeping Services for the not-for-profit sector



Providing a Finance Function
in Partnership

www.spxoxford.co.uk

Why a partnership?

SPX Oxford can work in partnership with your organisation to provide the financial services you need.

Partnership arrangements:

- ◆ Bring SPX Oxford's breadth of experience to your organisation;
- ◆ Allow a close working relationship to develop: we will understand your organisation's needs;
- ◆ Are flexible: we can provide extra support for projects when you need it;
- ◆ Are efficient: we can help automate and streamline your processes;
- ◆ Reduce the risks of relying on small, in-house arrangements.

How we work together

We take time to learn about your organisation, and to discuss carefully what services you need. We then agree a fixed monthly price to cover some or all of the following:

- ◆ Paying bills & collecting income
- ◆ Bookkeeping
- ◆ Payroll
- ◆ Preparing a budget
- ◆ Management reporting throughout the year
- ◆ Preparing year end financial statements, and filing these as necessary
- ◆ Advice on internal controls
- ◆ Independent Examination (only if we haven't done your bookkeeping)

We work closely with you throughout the partnership, and you can stop using our services at any time.

About SPX

We specialise in providing high quality accountancy services for the not-for-profit sector.

We believe in the 'triple bottom line' as an approach to business, so we consider the environmental and social implications of all that we do, as well as financial profitability.

We are proud to rent our office space from the Ethical Property Company.

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